

# CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

28 October 2025

Issue Number 250211 Tender Type Reopening Tender Date 30 October 2025 Tender Time 14:30 pm to 15:30 pm Offering Amount Renminbi 6 Billion Interest Type Fixed 1.53% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 9 September Original Tenor One Year Maturity Date 9 September 2026 Issue and Settlement Date 31 October 2025 9 September 2025 Dated Date(Value Date) Listing Date 4 November 2025 Clearing House China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Exempted for issuance in CIBM Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.

CDB's bond yield curve available at http://www.cdb.com.cn.



# CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

### 28 October 2025

Issue Number 250218 Tender Type Reopening Tender Date 30 October 2025 Tender Time 14:30 pm to 15:30 pm Offering Amount Renminbi 7 Billion Interest Type Fixed 1.79% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 22 October Original Tenor Five Years Maturity Date 22 October 2030 Issue and Settlement Date 31 October 2025 Dated Date(Value Date) 22 October 2025 Listing Date 4 November 2025 Clearing House China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Exempted for issuance in CIBM Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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# CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

28 October 2025

Issue Number 250220 Tender Type Reopening Tender Date 30 October 2025 Tender Time 14:30 pm to 15:30 pm Offering Amount Renminbi 5 Billion Interest Type Fixed 1.87% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 5 September Ten Years Original Tenor Maturity Date 5 September 2035 Issue and Settlement Date 31 October 2025 Dated Date(Value Date) 5 September 2025 Listing Date 4 November 2025 Clearing House China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM)

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

Exempted for issuance in CIBM

#### \*Disclaimer

Rating

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